

Key financial figures of the Alpiq Group in the first half of 2018

CHF million	% change 2017/1- 2018/1 (results of operations)	Results of operations before exceptional items		Results under IFRS	
		Half-year 2018/1	Half-year 2017/1	Half-year 2018/1	Half-year 2017/1
Net revenue ¹	-1.6	2,590	2,632	2,594	2,630
Earnings before interest, tax, depreciation and amortisation (EBITDA)	-31.1	93	135	61	150
Depreciation, amortisation and impairment	11.4	-78	-70	-79	-70
Earnings before interest and tax (EBIT)	-76.9	15	65	-18	80
as % of net revenue		0.6	2.5	-0.7	3.0
Earnings after taxes from continuing operations	>-100.0	-42	-9	-76	-30
as % of net revenue		-1.6	-0.3	-2.9	-1.1
Earnings after taxes from discontinued operations	>-100.0	-8	4	-48	-79
Net income	>-100.0	-50	-5	-124	-109
as % of net revenue		-1.9	-0.2	-4.8	-4.1
Net divestments/(investments)				17	-55

1 Only continuing operations

CHF million	30 June 2018	31 December 2017
Total assets	10,038	10,197
Total equity	3,898	3,965
as % of total assets	38.8	38.9
Liquidity	1,058	1,403

	2018	2017
In-house generation in the first half of the year ¹ (GWh)	7,400	7,308
Number of employees as at 30 June/31 December ² , FTE	1,567	1,504

1 Net (after deducting pumped energy), excluding long-term purchase contracts

2 Only continuing operations